How to add an Authorized Viewer to your Fidelity Account

1) Login to the Fidelity.com account of the spouse who's account you want to share.
2) Go to www.fidelity.com/customer-service/how-to-manage-your-inquiry-access-rights
    a) Alternatively, under the "Accounts & Trade Menu", click on "Account Features". Under "Manage Account", click on "Manage" next to "Authorized Users".
3) Click on "View or Update Inquiry Access".
4) Click "Add Access" on the account you want to be able to see.
5) Click "Inquiry Access" as the type of access.
6) Click "Yes" next to "Is the person you're granting access to a Fidelity customer".
7) Enter the spouse's name and Social Security number.
8) Click "Submit".
9) The Account will show up shortly under "Authorized Access" on the left side menu.

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For more information:
Call us at (920) 785-6010 or visit
www.EndowmentWM.com

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Call: (920) 785-6010

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