

EWM Personal Finance Tips & Solutions

Problem: How can I protect my identity from fraudulent tax return filings?

Solution: Protect your identity, get an IRS Identity Protection PIN (IP PIN) today!

Steps to take:

- 1. Search "Create IRS PIN number" or URL: https://www.irs.gov/identity-theft-fraud-scams/get-an-identity-protection-pin
- 2. Click on "Get an Identity Protection PIN (IP PIN)".
- 3. Click on "Get an IP PIN".
- 4. Click "Create an account".
- 5. Enter an Email and Password and click "Create an ID.me account" then click Continue.
- 6. Confirm your email by going into your inbox and selecting "Confirm Email".
- 7. Choose an option for a multi-factor authentication, if by phone enter in number and select text or call and click Continue.
- 8. Enter code and click Continue twice.
- 9. Choose "Self-Service, click Continue" and check the box before hitting Continue again.
- 10. Choose "Take photo" and click Continue.
- 11. Using the link sent to your phone submit photos of your ID and complete the self-portrait
 - (You must pass Identity Verification).
- 12. Back on your computer enter your Social Security Number and click Continue.
- 13. Make sure your information is all correct, then check the box and click Yes and then click Allow.

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- 14. Verify your email on your phone by hitting Continue in the email ID.me sent to you.
- 15. Return to https://www.irs.gov/identity-theft-fraud-scams/get-an-identity-protection-pin
- 16. Click "Get an IP PIN" then click Continue.
- 17. On the top it should read "Congratulations, your 2022 Identity Protection PIN is: XXXXXX".
- 18. Your IP PIN is the 6-digits in green (save and give to your CPA).

Note: Your IP PIN is only valid for one year! You must get a new IP PIN every tax season!

To learn more about Endowment Wealth Management and our Fee-Only Fiduciary Advice:

Call: (920) 785-6010 Visit: www.EndowmentWM.com

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