

Social Security Statement

Problem: Want to Know Your Future Social Security Benefits?

Solution: Login to www.SSA.Gov and get a current Social Security statement!

Steps to take:

1. Go to www.SSA.Gov
2. Click “my Social Security”.
3. Click “Sign In”.
4. Either sign in with ID.me, Login.gov, or with your Social Security Username and Password.
5. Click “Your Social Security Statement and Fact Sheets”.
6. Click “Your Social Security Statement”.
7. Open the file that was just downloaded and there is your Social Security Statement.

Key Things To Know:

- FRA means Full Retirement Age.
- The 2022 taxable maximum limit is \$147,000 of wages and the tax rate is 6.2% for employee and employer Social Security contributions.
- The 2022 Cost of living Adjustment (COLA) increase for all Social Security benefits was 5.9%.
- The 2022 earning limitation is \$19,500 a year when receiving Social Security benefits before FRA. One dollar will be withheld for every \$2 in earnings above the limit.

(continued on the other side)

**To learn more about Endowment Wealth Management
and our Fee-Only Fiduciary Advice:**

**Call: (920) 785-6010
Visit: www.EndowmentWM.com**

Disclosures: Information contained herein is intended for informational, illustrative and/or educational use only and not designed to be a recommendation for any specific investment product, strategy, plan feature or other purpose nor shall it be construed to be the provision of individualized investment, tax or legal advice. Endowment Wealth Management, Inc. (“EWM”) is not soliciting or recommending any action based on this material. This is neither an offer nor a solicitation to buy/or sell securities in any state or jurisdiction where EWM is not registered, or notice filed and does not qualify for an exemption from such registration and notice filing requirements. Prior to making any investment or financial decisions, an investor should seek individualized advice from a personal financial, legal, tax and other professional advisors that consider all of the particular facts and circumstances of the investor’s own situation. All investments involve risk and potential loss of capital and, unless otherwise stated, are not insured or guaranteed.

While the content herein has been obtained from sources that we consider reliable, we do not represent that the information is accurate, complete, or current and it may be relied upon as such. Reliance upon any information in this material is at the sole discretion of the reader. Content is subject to change without notice.

Endowment Wealth Management, Inc. (“EWM”) is registered as an investment adviser with the SEC. Registration does not imply a certain level of skill or training. A copy of EWM’s disclosure documents, including Form ADV Part 3 (Client Relationship Summary), Form ADV Brochure Part 2, and Privacy Statement, are available upon request.